

Pittsfield Trustees of Trust Fund

May 15, 2023 minutes

Meeting called to order at 8:30 AM

**Members Present:**

Cara Marston

Katie Bachelder

Steve Keeley

**New Business:**

- Scholarship trust portfolio performance review with Adam Davidson
  - Recommendation made to purchase more bonds
- Updated necessary bank signatures
- Overview of trust fund accounts
  - Investment policy and guidelines
  - Internal controls policy
- Reviewed update to the George E Bunker Fund
- Reviewed most recent Scholarship fund- Carol L Grainger Memorial Fund
- Sanderson Fund application submission was reviewed and approved

**Old Business**

None

**Next Meeting**

TBD

Meeting adjourned at 9:30 AM