

Pittsfield Trustees of Trust Fund

October 14, 2021 minutes

Meeting called to order at 1:00 PM

Members Present:

Scott Brown

Cara Marston

Katie Bachelder

Guests Present:

Charles Nason

Laurie Leduc

New Business:

- Investment funds performance review with Clarfeld Citizens Private Wealth Management.
- Charles walked the trustees through the portfolio and reviewed each fund individually. Other than his recommendation to rebalance the portfolio allocations to allow less equity and more fixed income, he is pleased with the current performance. No other changes recommended at this time.

Old Business

None

Next Meeting

TBD

Meeting adjourned at 1:45 PM